

GLOBAL X

by Mirae Asset

August 2022 Survey

American Perspective on Digital Assets Exposure

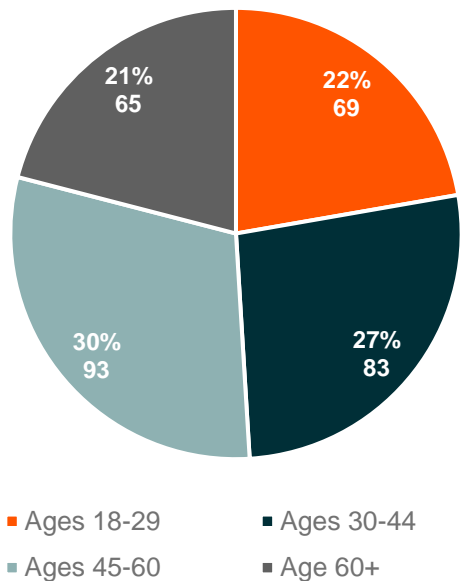
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Q3 2022

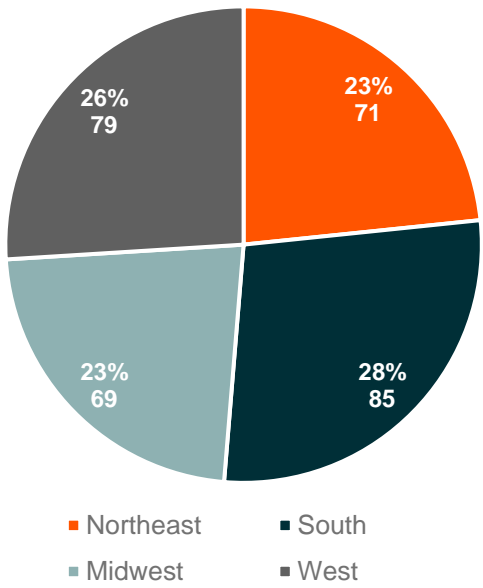
Survey: Age, Region, Lifestyle Demographics

In August 2022, Global X Research surveyed 310 individuals in the United States on their attitudes towards and familiarity with the digital assets space.

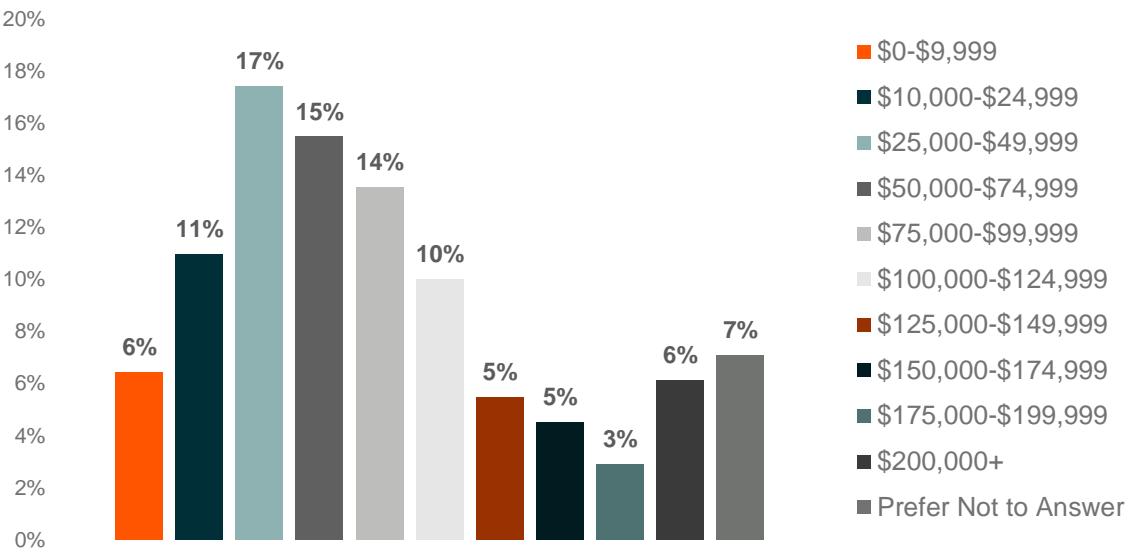
RESPONDENTS BY AGE (% , #)



RESPONDENTS BY REGION (% , #)



RESPONDENT HOUSEHOLD INCOME (%)

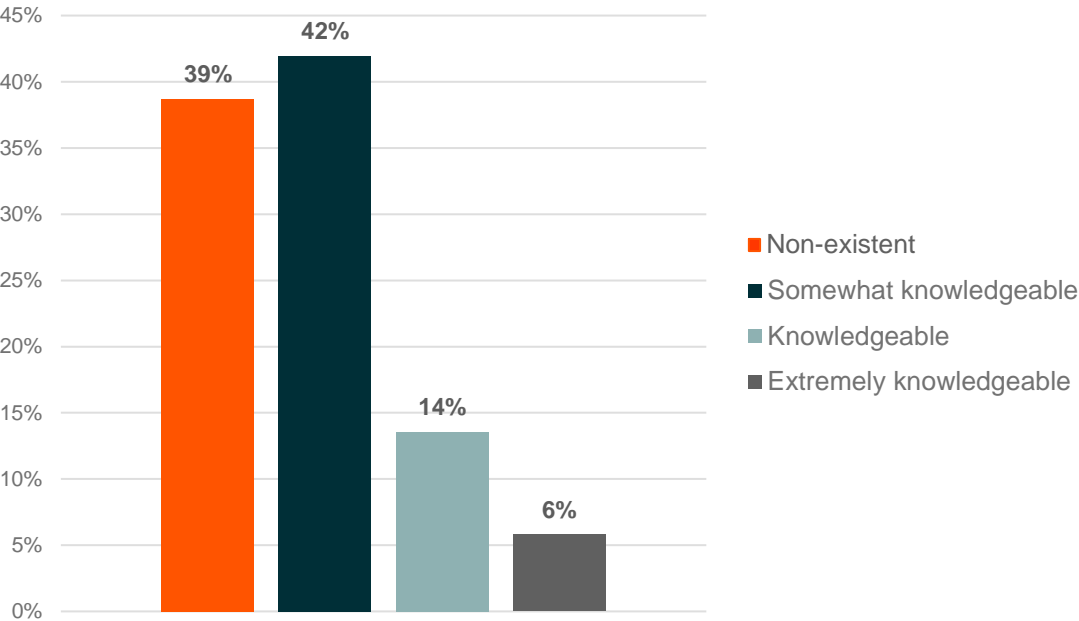


Source: Global X, August 2022.

A Majority Of Americans Lack Foundational Knowledge of Blockchain Technology And Cryptocurrencies

OVER 80% OF SURVEYED AMERICANS HAVE LITTLE TO NO KNOWLEDGE OF BLOCKCHAIN TECHNOLOGY

Q: HOW WOULD YOU DESCRIBE YOUR LEVEL OF UNDERSTANDING OF BLOCKCHAIN TECHNOLOGY?
(% OF RESPONDENTS)

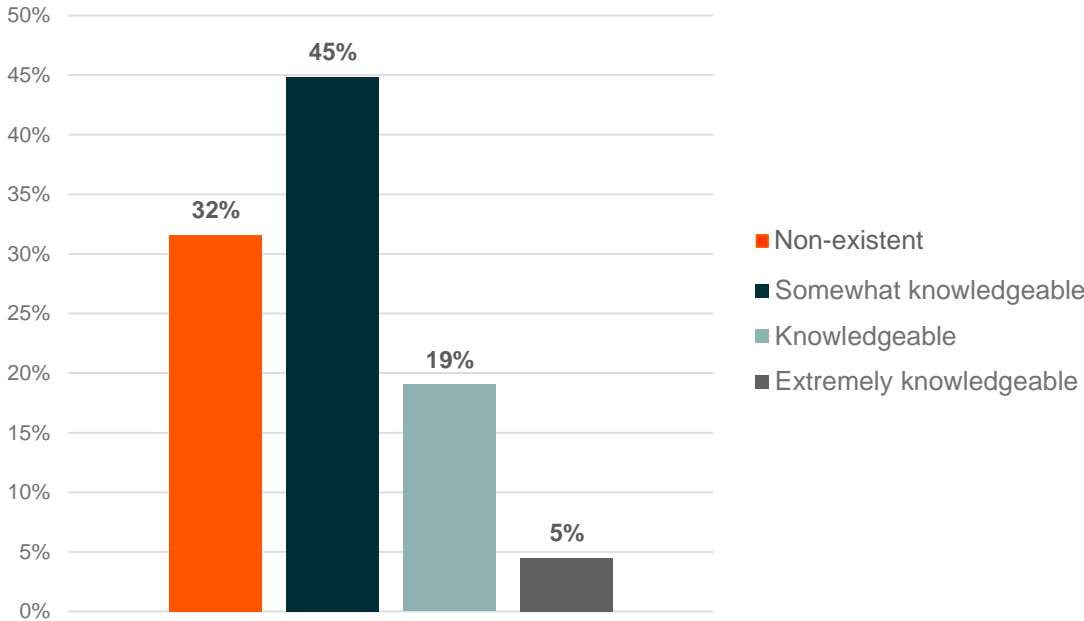


Note: N = 310
Source: Global X, August 2022.



NEARLY 80% OF SURVEY RESPONDENTS ARE NOT CONFIDENT IN THEIR KNOWLEDGE OF CRYPTOCURRENCIES

Q: HOW WOULD YOU DESCRIBE YOUR LEVEL OF UNDERSTANDING OF CRYPTOCURRENCIES?
(% OF RESPONDENTS)

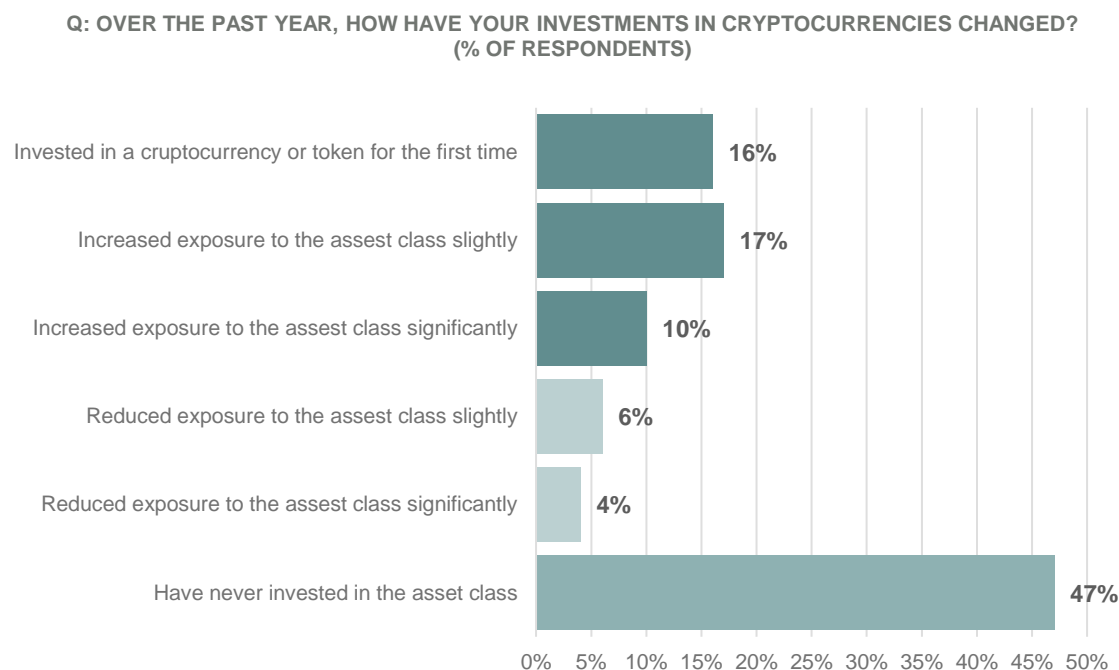


Note: N = 310
Source: Global X, August 2022.



Crypto Investments Are A Novel Concept To Many Americans, But Bitcoin Generates Significant Interest

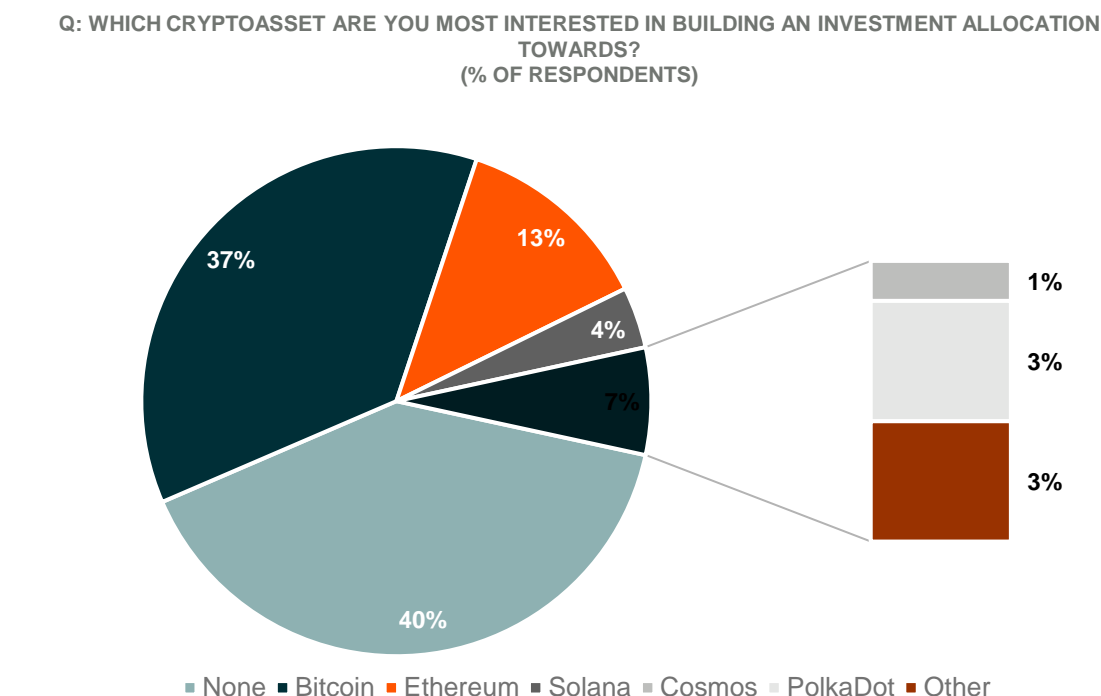
WHILE NEARLY HALF OF RESPONDENTS HAVE NEVER INVESTED IN A CRYPTOCURRENCY, 40% INCREASED INVESTMENT EXPOSURE OVER THE PAST YEAR



Note: N = 310
Source: Global X, August 2022.

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OF THE 60% OF SURVEY RESPONDENTS WHO ARE INTERESTED IN INVESTING IN CRYPTOASSETS, 37% ARE MOST INTERESTED IN BITCOIN



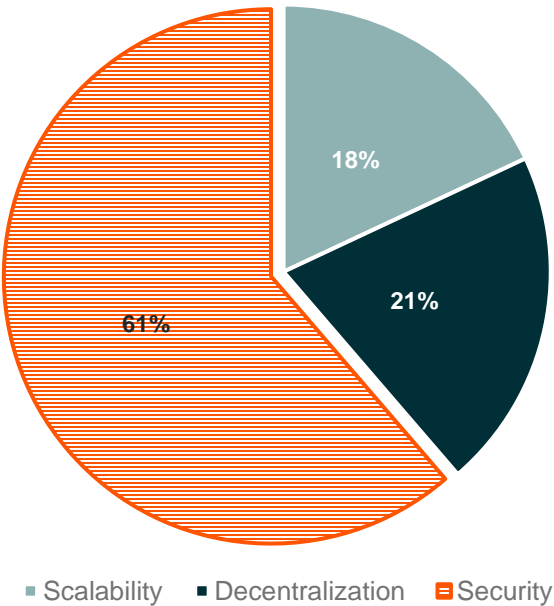
Note: N = 309
Source: Global X, August 2022.

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Surveyed Investors Generally Prioritize Security Within Blockchain Technology More Than Scalability or Decentralization

THREE-FIFTHS OF RESPONDENTS CARE MOST ABOUT SECURITY ON THE BLOCKCHAIN

Q: WHICH TRAIT OF A BLOCKCHAIN IS MOST IMPORTANT TO YOU?
(% OF RESPONDENTS)

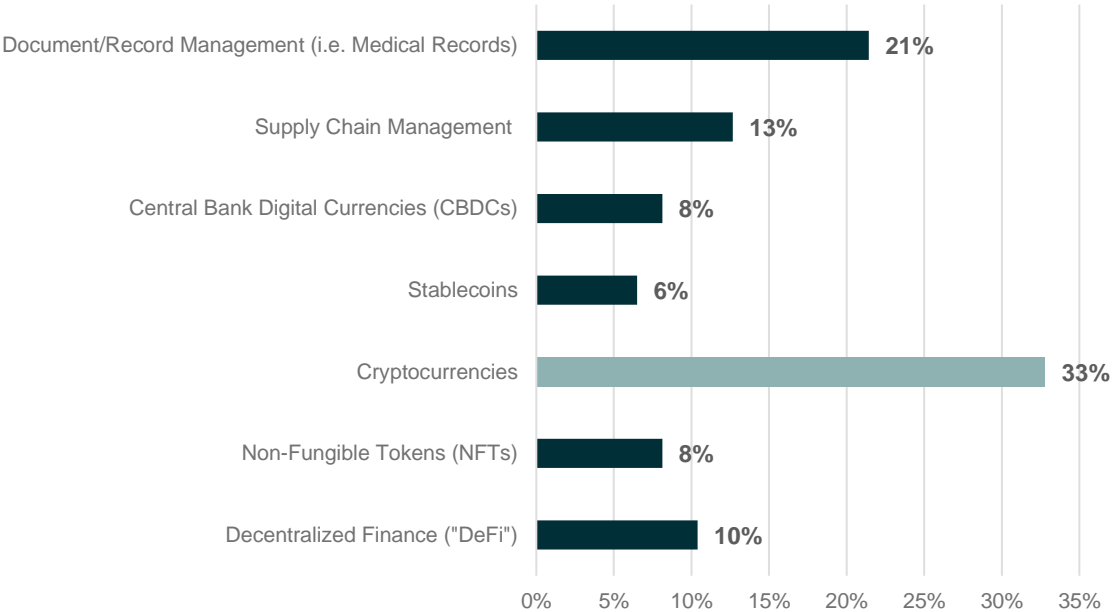


Note: N = 305
Source: Global X, August 2022.



ONE-THIRD OF THOSE SURVEYED DISPLAY MOST INTEREST IN THE CRYPTOCURRENCIES VERTICAL OF BLOCKCHAIN TECHNOLOGY

Q: AS OF TODAY, WHICH APPLICATION OF BLOCKCHAIN TECHNOLOGY DO YOU CONSIDER MOST APPEALING?
(% OF RESPONDENTS)



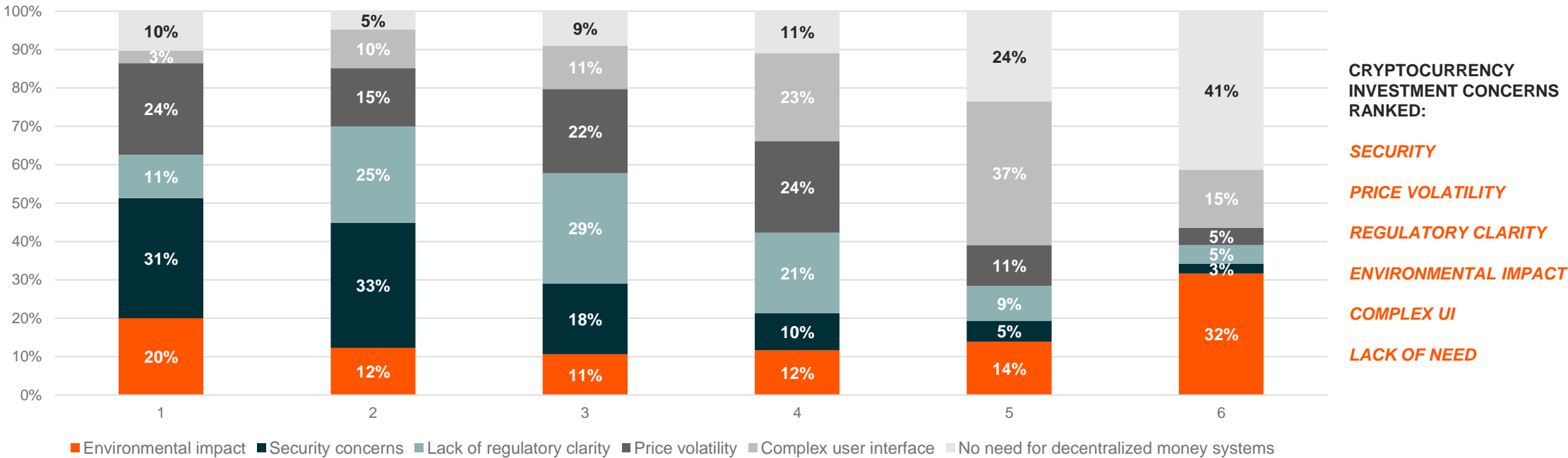
Note: N = 308
Source: Global X, August 2022.



Security Concerns Are The Greatest Obstacle To Widespread Adoption Of Digital Assets For Respondents

THE MOST CITED REASON FOR CONCERN REGARDING CRYPTOCURRENCY INVESTMENT IS SECURITY, FOLLOWED BY PRICE VOLATILITY

Q: WHICH OF THE FOLLOWING ARE THE BIGGEST CONCERNS FOR YOU WHEN CONSIDERING WHETHER TO INVEST OR FURTHER INVEST IN CRYPTOCURRENCIES? (RANK THESE OPTIONS FROM 1 TO 6, WITH 1 BEING MOST CONCERNING AND 6 BEING LEAST.)
(% OF RESPONDENTS)

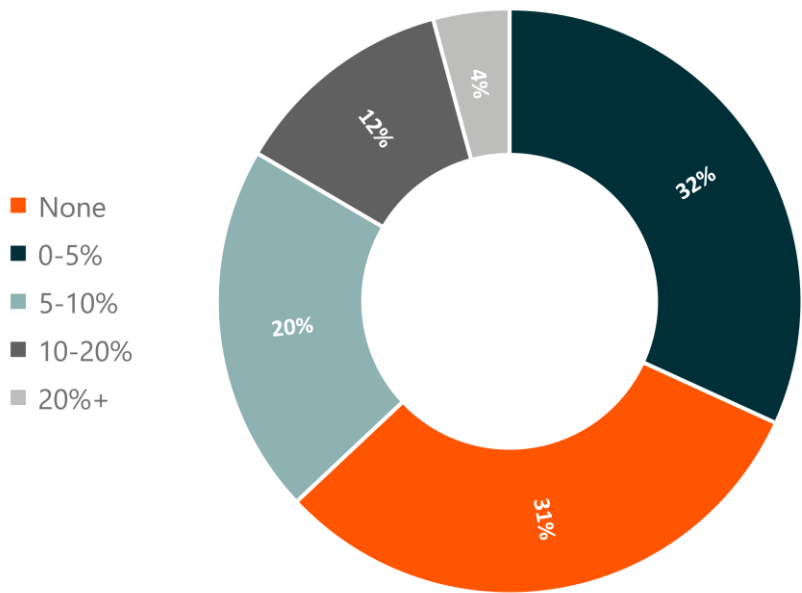


Note: N = 310
Source: Global X, August 2022.

Respondents Who Approve Portfolio Allocation Towards Crypto Lean Towards Direct Token Exposure Over Indirect

ABOUT 70% OF THOSE SURVEYED FEEL COMFORTABLE ALLOCATING A PORTION OF THEIR PORTFOLIO TOWARDS CRYPTOCURRENCIES

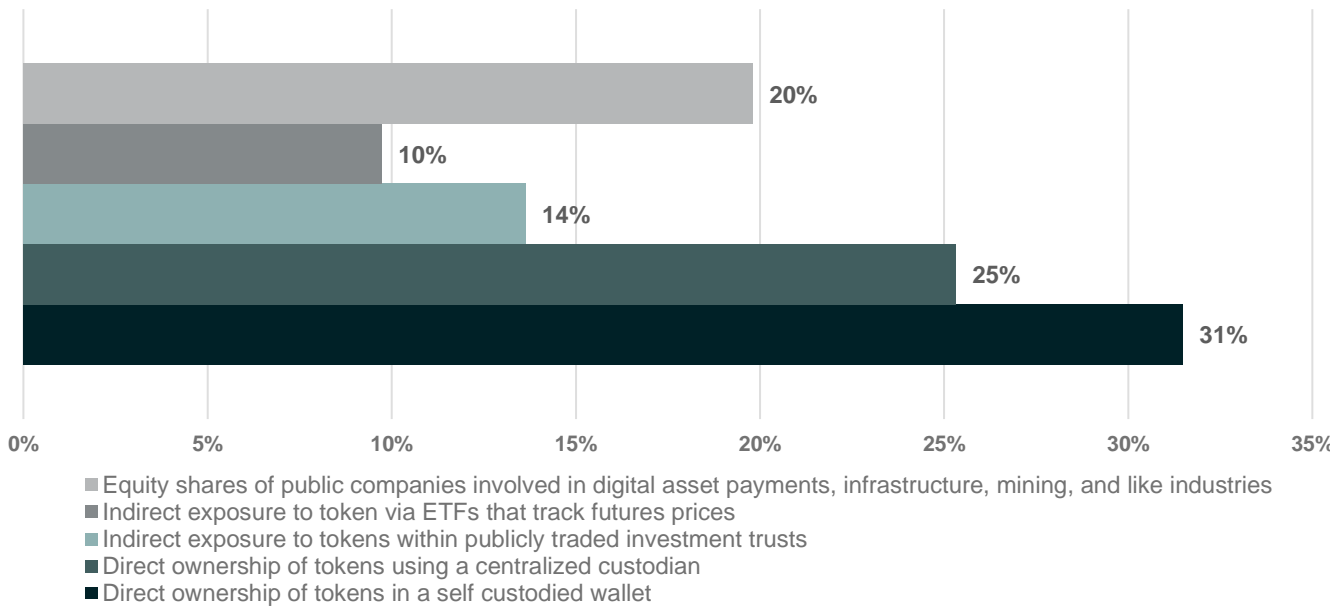
Q: WHAT PERCENTAGE OF YOUR PORTFOLIO WOULD YOU FEEL COMFORTABLE INVESTING IN CRYPTOCURRENCIES? (% OF RESPONDENTS)



Note: N = 308
Source: Global X, August 2022.



Q: WHICH OF THE FOLLOWING WAYS WOULD YOU BE MOST INCLINED TO GAIN EXPOSURE TO DIGITAL ASSETS/CRYPTOCURRENCIES? (% OF RESPONDENTS)



Note: N = 310
Source: Global X, August 2022.



Global X ETF Suite

Global X's fund suites comprise of 96 ETFs in total, spanning Thematic Growth, Income, International Access, Commodities, and Other Strategies.¹

Disruptive Technology

Social Media ETF (SOCL)
Lithium & Battery Tech ETF (LIT)
FinTech ETF (FINX)
Internet of Things ETF (SNSR)
Robotics & Artificial Intelligence ETF (BOTZ)
Autonomous & Electric Vehicles ETF (DRIV)
Artificial Intelligence & Technology ETF (AIQ)
Cloud Computing ETF (CLOU)
Video Games & Esports ETF (HERO)
Cybersecurity ETF (BUG)
Data Center REITs & Digital Infrastructure ETF (VPN)
Blockchain & Bitcoin Strategy ETF (BITS)
Blockchain ETF (BKCH)
Metaverse ETF (VR)

People & Demographics

Millennial Consumer ETF (MILN)
Aging Population ETF (AGNG)

Health & Wellness ETF (BFIT)
E-commerce ETF (EBIZ)
Cannabis ETF (POTX)
Education ETF (EDUT)
Telemedicine & Digital Health (EDOC)
Genomics & Biotechnology ETF (GNOM)
China Biotech Innovation ETF (CHB)
Emerging Markets Internet & E-commerce ETF (EWEB)

Physical Environment

U.S. Infrastructure Development ETF (PAVE)
Renewable Energy Producers ETF (RNRG)
CleanTech ETF (CTEC)
Clean Water ETF (AQWA)
Wind Energy ETF (WNDY)
Solar ETF (RAYS)
Hydrogen ETF (HYDR)
AgTech & Food Innovation ETF (KROP)
Disruptive Materials ETF (DMAT)

Green Building ETF (GRNR)

Multi-Theme

Thematic Growth ETF (GXTG)
China Innovation ETF (KEJI)

Dividend

SuperDividend ETF (SDIV)
SuperDividend U.S. ETF (DIV)
MSCI SuperDividend EAFE ETF (EFAS)
MSCI SuperDividend Emerging Markets ETF (SDEM)
SuperDividend REIT ETF (SRET)
Alternative Income ETF (ALTY)
S&P 500 Quality Dividend ETF (QDIV)

Covered Call

Dow 30 Covered Call ETF (DJIA)
Nasdaq 100 Covered Call ETF (QYLD)
S&P 500 Covered Call ETF (XYLD)
Russell 2000 Covered Call ETF (RYLD)
Nasdaq 100 Covered Call & Growth ETF (QYLG)
S&P 500 Covered Call & Growth ETF (XYLG)

¹As of August 2022

Global X ETF Suite

Global X's fund suites comprise of 96 ETFs in total, spanning Thematic Growth, Income, International Access, Commodities, and Other Strategies.¹

Preferreds

U.S. Preferred ETF (PFFD)
Variable Rate Preferred ETF (PFFV)
SuperIncome Preferred ETF (SPFF)

MLPs

MLP ETF (MLPA)
MLP & Energy Infrastructure ETF (MLPX)

Fixed Income

Emerging Markets Bond ETF (EMBD)

Risk Managed Income

Nasdaq 100 Risk Managed Income ETF (QRMI)
S&P 500 Risk Managed Income ETF (XRMI)

China Sector

MSCI China Energy ETF (CHIE)
MSCI China Materials ETF (CHIM)
MSCI China Industrials ETF (CHII)
MSCI China Consumer Discretionary ETF (CHIQ)

MSCI China Consumer Staples ETF (CHIS)
MSCI China Health Care ETF (CHIH)
MSCI China Financials ETF (CHIX)
MSCI China Information Technology ETF (CHIK)
MSCI China Communication Services ETF (CHIC)
MSCI China Utilities ETF (CHIU)
MSCI China Real Estate ETF (CHIR)

Single-Country

MSCI Argentina ETF (ARGT)
DAX Germany ETF (DAX)
MSCI Greece ETF (GREK)
MSCI Colombia ETF (GXG)
MSCI Nigeria ETF (NGE)
MSCI Norway ETF (NORW)
MSCI Pakistan ETF (PAK)
MSCI Portugal ETF (PGAL)
MSCI Vietnam ETF (VNAM)

Regional

MSCI Next Emerging & Frontier ETF (EMFM)
FTSE Southeast Asia ETF (ASEA)

Commodities

Silver Miners ETF (SIL)
Gold Explorers ETF (GOEX)
Copper Miners ETF (COPX)
Uranium ETF (URA)

Adaptive

Adaptive U.S. Factor ETF (AUSF)

Sustainable Investing

Conscious Companies ETF (KRMA)

Faith-Based

S&P 500 Catholic Values ETF (CATH)
S&P 500 Catholic Values Developed ex-U.S. ETF (CEFA)

Risk Management

Adaptive U.S. Risk Management ETF (ONOF)
Nasdaq 100 Collar 95-110 ETF (QCLR)

¹As of August 2022

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Nasdaq 100 Tail Risk ETF QTR)

S&P 500 Collar 95-110 ETF (XCLR)

S&P 500 Tail Risk ETF (XTR)

Interest Rate Hedge ETF (IRHG)

Interest Rate Volatility & Inflation Hedge ETF (IRVH)

Alpha

Guru Index ETF (GURU)

Founder-Run Companies ETF (BOSS)

¹As of August 2022

Risk Information

Investing involves risk. Narrowly focused investments may be subject to higher volatility. The investable universe for thematic ETFs may be limited. Technology themed investments may be subject to rapid changes in technology, intense competition, rapid obsolescence of products and services, loss of intellectual property protections, evolving industry standards and frequent new product productions, and changes in business cycles and government regulation. International investments, including emerging markets, may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles or from social, economic or political instability in other nations. There are additional risks associated with investing in base and precious metals as well as their respective mining industries.

Cryptocurrencies and cryptocurrency futures are a relatively new asset class. They are subject to unique and substantial risks, and historically, have been subject to significant price volatility. The value of an investment in BITS could decline significantly and without warning, including to zero. You should be prepared to lose your entire investment.

BITS does not invest directly in or hold bitcoin or any other cryptocurrency. The price and performance of bitcoin futures should be expected to differ from the current "spot" price of bitcoin. These differences could be significant. Bitcoin futures are subject to margin requirements, collateral requirements and other limits that may prevent the ETF from achieving its objective. Margin requirements for futures and costs associated with rolling (buying and selling) futures may have a negative impact on the fund's performance and its ability to achieve its investment objective.

Cryptocurrencies are largely unregulated and may be more susceptible to fraud and manipulation than more regulated investments. Cryptocurrencies and cryptocurrency futures are subject to rapid price swings, including as a result of actions and statements by influencers and the media, changes in the supply of and demand for bitcoin and bitcoin futures contracts and other factors.

Investments in blockchain companies may be subject to the following risks: the technology is new and many of its uses may be untested; theft, loss or destruction of key(s) to access the blockchain; intense competition and rapid product obsolescence; cybersecurity incidents; lack of liquid markets; slow adoption rates; lack of regulation; third party product defects or vulnerabilities; reliance on the Internet; and line of business risk. Blockchain technology may never develop optimized transactional processes that lead to realized economic returns for any company in which the Funds invest. International investments may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles or from social, economic or political instability in other nations.

Carefully consider the Funds' investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Funds' summary or full prospectus, which may be obtained by calling 1.888.493.8631, or by visiting globalxetfs.com. Please read the prospectus carefully before investing.

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